

SoCal Ops Leaders Roundtable

Twelve operations leaders, one table, no vendors.

A peer group for COOs and VPs of Operations at Southern California mid-market companies. Twelve members meet every month to work real problems, compare numbers and hold each other to their commitments, facilitated by Caiwood X partners. No vendors, no sales pitches and no competitors at the same table.

WHAT MEMBERS GET

Monthly meetings

Three hours in person in Greater LA; one member's issue worked in depth.

Quarterly site visits

A member hosts a walk of their operation.

Member benchmarks

Compare core operating metrics with peers, confidentially.

Partner one-on-one

A quarterly hour with a Caiwood X partner.

Between meetings

Ask the group when a decision can't wait.

Confidentiality

What's said at the table stays there.

MEMBERSHIP

- Founding members: \$6,000 a year
- Standard: \$7,800 a year once founding seats are filled
- One-time onboarding: \$750, including a one-on-one intake
- Capped at twelve members
- Annual membership, billed yearly or quarterly

HOW IT RUNS

Apply	Short application and a call
Intake	One-on-one intake with a partner
Monthly	Roundtable meeting
Quarterly	Site visit and partner one-on-one

FOUNDING MEMBERS

\$6,000/yr

\$7,800 a year once founding seats are filled. One-time \$750 onboarding. Twelve seats, annual membership.

BUILT FOR

COOs, VPs of Operations and general managers at Southern California companies with roughly \$20M to \$500M in revenue.

WHAT IT IS NOT

- Not a sales channel: vendors and consultants can't join
- Not a webinar series: in person, small and confidential
- No direct competitors at the same table