

Diligence + 100-Day Plan

From the data room to day 100 with one team.

The same senior operators who diligence the deal build the 100-day plan with management after close. Nothing gets lost between the IC memo and the first board meeting, and the red flags we found become owned actions on day one.

SIX STEPS, ONE TEAM

Operational diligence

Six areas behind the model tested in three to four weeks.

Red flags, sized

Ranked by EBITDA and deal impact, shared as found.

Value-creation thesis

Sized, sequenced initiatives the plan is built on.

Day-one priorities

What has to be true in the first week, and who owns it.

100-day plan

Built with management in the first 30 days after close.

Operating cadence

Scoreboard, weekly review and board-ready reporting.

WHAT YOU GET

- Everything in Operational Due Diligence, including the IC debrief
- Day-one priorities list for the closing week
- 100-day plan with owners, milestones and EBITDA targets
- Operating scoreboard and weekly review run by management
- First board-ready progress report at day 30

HOW IT RUNS

Weeks 1-4	Operational diligence and IC debrief
Close	Day-one priorities and handover to management
Days 1-30	100-day plan built with management
Days 30-100	Optional: operating partner runs the plan with you

INVESTMENT

\$42,500

Fixed fee for one target. Multi-site targets and carve-outs: \$55,000 to \$65,000. After close, an operating partner can run the plan with management at \$12,500 a month.

BUILT FOR

Private equity funds and independent sponsors buying lower-middle-market companies who want the diligence team to own the transition into the first 100 days.

WHAT IT IS NOT

- Not financial, legal or tax diligence
- No success fee or carried interest
- Built to sit next to your QoE provider, counsel and operating partners